

K&L GATES LLP
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New York, NY 10022
(212) 536-3900

Attorneys for the Tobacco Settlement Financing Corporation

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|--|---|-------------------------|
| -----X | : | |
| In re | : | Chapter 11 |
| | : | |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | : | Case No. 08-13555 (JMP) |
| | : | |
| | : | (Jointly Administered) |
| Debtors. | : | |
| | : | |
| -----X | : | |

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
)ss.:
COUNTY OF NEW YORK)

Nathanael F. Meyers, being duly sworn, deposes and says:

1. I am an employee of the firm of K&L Gates LLP, having offices at 599 Lexington Avenue, New York, New York 10022. I am over eighteen (18) years of age and am not a party to this action.

2. On September 25, 2009 I caused a true and correct copy of the **(i) Motion of the Tobacco Settlement Financing Corporation for an Order (A) Compelling Lehman Brothers Special Financing Inc. to Assume or Reject an Executory Contract Pursuant to 11 U.S.C. Sec. 365(d)(2) or, Alternatively (B) Modifying the Automatic Stay to Allow the Tobacco Settlement Financing Corporation to**

Terminate the Agreements (the “Motion”), (ii) Notice of the Motion (the “Notice”), (iii) Declaration of Peter Shapiro in Support of the Motion (the “Shapiro Declaration”), (iv) Declaration of Eunice Rim in Support of the Motion (the “Rim Declaration”), and (v) Declaration of Genevieve D’Agostino in Support of the Motion (the “D’Agostino Declaration”) to be served by Federal Express overnight delivery upon the persons and at the addresses as set forth on the attached **Exhibit A**.

3. On September 26, 2009 I caused a true and correct copy of **the Notice, the Motion, the Shapiro Declaration, the Rim Declaration and the D’Agostino Declaration without exhibits** to be served by first class mail postage pre-paid upon the persons and at the addresses as set forth on the attached **Exhibit B**.

/s/ Nathanael F. Meyers

Nathanael F. Meyers

Sworn to before me this
30th day of September, 2009

/s/ Elaine Fera

Notary Public, State of New York

ELAINE FERA
Notary Public, State of New York
No. 01FE4867816
Qualified in Westchester County
Commission Expires August 25, 2010

Exhibit A

Andrew D Velez-Rivera
Office Of The U.S. Trustee
33 Whitehall Street, 21st Floor
New York, NY 10004

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Lori R. Fife
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